Systemic Investing

Fellowship

www.fvtura.com

SYSTEMIC INVESTING ALLIANCE

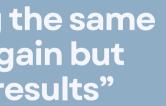


Introduction

What is the Fellowship about?

Bringing together philanthropists, impact investors, system thinkers and industry experts to address the **root causes of society's most** pressing challenges. Building essential infrastructure, targeting systemic problems, and **accelerating** the **emergence** of transformative solutions to create a foundation for lasting change. Using ethical investment and non-extractive models to align capital with society's well-being, fostering sustainable growth and shared value across interconnected ecosystems.

> "We cannot keep doing the same thing over and over again but expecting different results"



Why Are We Doing It

As all of us, our time here is limited, and we want to be **as effective as possible** with our competences, time and resources. We are committed to building a new paradigm where systemic change is supported by an integrated, collaborative ecosystem rather than isolated efforts.

Our mission is to unite the experts from the 70+ networks that we have been cooperating with, to work in a coordinated, systemic way, ensuring that resources, expertise, and solutions converge to address the most complex challenges facing society today.

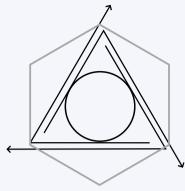
This fellowship is not about funding individual projects but about creating an environment in which innovative solutions can thrive, founders and experts can collaborate seamlessly, and resources are deployed with maximum impact.



What we want to avoid

- Symptom-Focused vs Root-Cause Solutions: Tackling symptoms masks real issues. Focus on sustainable, systemic solutions.
- Siloed Operations and Overlapping Efforts: Isolated efforts waste resources and can worsen others' problems.
- Absence of Masterplans and Systemic Protocols: Without clear roadmaps, actions are fragmented, and impact is weakened.
- Inefficient Resource and Time Allocation: Short-term funding models drain founders' focus from systemic change.
- **Competition Over Collaboration:** Founder-driven competition duplicates efforts, limiting resources for other talents.
- Avoidance of Complexity and Controversy: Real change needs facing tough issues. Avoiding them blocks genuine progress.
- Fragmented Knowledge and Data Sharing: Poor data sharing repeats errors and slows learning. We need collective insights.
- **Rigid Structures and Risk-Aversion:** Inflexibility stifles innovation and discourages the bold actions real problems demand. \bullet
- Dependence on Traditional Metrics: ROI-only metrics miss deeper impact. Systemic change needs long-term thinking.
- **Disconnection Across Sectors:** Lack of collaboration isolates efforts. Coordination is key for systemic impact.

SYSTEMIC INVESTING ALLIANCE



Systemic Approach

INFRASTRUCTURE-FIRST FOCUS

We prioritize building foundational pre-competitive infrastructure that fosters scalable, organic solutions. Connecting experts, technologies, and solutions, we prevent overlap and drive systemic change through collaboration.

ECOSYSTEM MAPPING AND MASTERPLANS

With expert guidance, we develop ecosystem maps and masterplans to pinpoint leverage points, track progress, and prioritize impactful initiatives for strategic and coordinated action.

TECHNOLOGY-ENABLED SHARED KNOWLEDGE POOLS

Using AI and advanced data systems, we maintain shared knowledge networks sourced from experts. This boosts real-time collaboration, crowdsourced intelligence, and sector efficiency, reducing inefficiencies.

MANDATORY INTEROPERABILITY PROTOCOLS

Creating protocols for interoperability ensures projects contribute to a unified ecosystem rather than functioning in silos, avoiding duplication and enabling seamless collaboration.

COLLABORATIVE AND COORDINATED ECOSYSTEM DEVELOPMENT

We promote shared resource deployment, fostering connections and interoperability across projects, leading to cohesive, impactful outcomes instead of isolated solutions.

PROVEN SECTOR OPTIMIZATION STRATEGIES

Al-driven tools help dissect and enhance sectors, facilitating community-focused improvements and equitable resource distribution for all stakeholders.

VENTURE STUDIO AND ACCELERATOR SUPPORT NETWORKS

Founders receive support from venture studios and accelerators offering essential resources, allowing them to focus on innovation rather than navigating all challenges alone.

INSIGHT-DRIVEN CAPITAL DEPLOYMENT

We use intelligent data and expert analysis for data-driven capital allocation, aligning investments with systemic goals to ensure longterm, sustainable returns.



GIANNANDREA GIAMMANCO Founder FVTURA



TAMMY SCARLETT Founder White Lotus **Global Initiative**



RORY TEWS Family Office Advisor



ALISTAIR LANGER <u>Senior Partner</u> 783 Capital Partners



Click on our profile pictures to book a call with anybody from the core team.

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What Alliance Members say

Building the fellowship means blending the strategic insights of experts with the catalytic power of investors. Their combined input shapes a network that moves beyond funding to a collective vision. Together, we create coordinated action that transforms potential into systemic impact.



ALEXANDER ALEGRIA

CEO Metaluck Global, Impact Investor, Co-Founder Systemic Investing Alliance

"A linear approach merely addresses the symptoms, leaving deeper issues untouched. Systemic solutions dive deep, intertwining awareness, meaningful action, and accountability to create lasting change."

12 Month Journey

TUSCANY GATHERING

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· February - March ·	· · · · · · · · · · · · · · · · · · ·	· · · · June – July · · ·	<u> August - September</u>
• • • • • • • • • • •			
Training and Alignment	Training and Alignment	Orientation, Solutions and Ecosystem Mapping	Orientation, Solutions and Ecosystem Mapping
Modules	Modules	Outcomes	Outcomes
 Introduction to Systemic Investing Deep Dive on Root Causes & Leverage Points Centralization VS Decentralization Path Dependence and Cultures Establishment and Frameworks 	 Exploring Existing Frameworks, Processes & Case Study Key Challenges with linear approaches Identifying solutions Accelerating Emergence Systemic Investing Examples 	 Tuscany Gathering Strategic Pathway Identification Alignment with Ecosystem Needs: 	 Comprehensive Ecosystem Maps Blueprints for systemic change Infrastructure
Activities	Activities	Activities	Activities
Online WorkshopsInteractive Training SessionsOne to One Sessions with Experts	 Vision and Masterplan Creation Workshops Collaborative Problem-Solving Sessions 	 In person gathering Ecosystem Mapping Phase (intra and extra network) 	 Scenario Simulation Exercises Blueprint Design Labs Leverage Point Analysis Sessions Strategic Purpose Alignment
	Systems Chang	e Masterclasses	Welfare and Decentralization Protocols Design

SYSTEMIC PORTFOLIO LIVE

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FUND / SPV DEPLOYMENT

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October - November December - January

Activation and Deployment

Action

- Resource Allocation Strategy
 Sessions
- Portfolio Design and Feedback
 Loops:

Activation and Deployment

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Action

- Collaborative Deployment
 Workshops
- Pilot Deployment Initiatives

Activities

Activities

Peer Review of the Systemic Inv. Portfolio

- Development of a systemic investing portfolio with at least 10 projects
- Setting up or identification of a fund to host the portfolio
- Deploy Resources to Selected
 Portfolios
- Implement Infrastructure
 Blueprints

12 Month Journey

What do we want to achieve?

- Portfolio Sharing and Co-Deployment: Launch a systemic change portfolio to finance, seed, and scale initiatives aimed at systemic change. Structured as a fund with an ISIN number to streamline capital mobilization att scale.
- Building an Integrated Ecosystem: Propel the growth of a unified ecosystem where projects and solutions work together seamlessly, enhancing collective efforts that advance humanity's well-being.
- Systemic Tools and Frameworks: Create robust tools, protocols, and frameworks to help stakeholders address challenges systemically, fostering scalable, integrated, and enduring solutions.
- Pathways to Resolving Systemic Issues: Identify actionable pathways and leverage points for addressing complex societal challenges, utilizing coordinated, system-oriented approaches rooted in shared expertise.
- Infrastructure for Collective Intelligence and Coordinated Systemic Change: Accelerating the development of tech solutions to harness collective intelligence and enable large-scale mobilization through advanced coordination tools.
- Laying out the Masterplans Process: Establish the foundations of an adaptable masterplan to guide organizations, founders, and capital deployers in a non-centralized, scalable environment.

Philanthropists

Fuel the foundational work needed to transform systems by funding essential infrastructure, frameworks, and early-stage initiatives. Your contributions set the groundwork for longlasting impact, focusing on solutions with high social value that are financially sustainable and independent.

Key Unique Activities Per Stakeholder

IMPACT INVESTORS

PHILANTHROPISTS

ORGANIZATIONS

Key Unique Activities Per Stakeholder

- Seeding Systemic Infrastructure: Fund foundational work that enables the development of transformative systems and the emergence of new societal frameworks.
- High-Impact Networking: Collaborate with visionaries, industry experts, and investors to drive initiatives that operate outside of traditional return-based models.
- Catalyst for New Paradigms: Leverage capital to support groundbreaking projects that propel society forward, enabling solutions with long-term societal benefits and independence.

• Outcomes

> Support the development of foundational infrastructure, ecosystem mapping, and frameworks essential for systemic change. > Fund initiatives that generate significant social and environmental impact without requiring direct financial returns.

• Path

> Early-stage funding for creating new frameworks, seed initiatives, and mapping core elements within ecosystems. > Seeding projects that provide critical groundwork for sustainable change, focusing purely on impact and additionality.

• Funding Focus: Development of sustainable, self-sufficient initiatives designed for scalability and long-term independence from endowments.

Impact Investors

Catalyze systemic change by scaling businesses and solutions that transition markets away from extractive practices. Your investments drive the growth of impactful enterprises, blending measurable social returns with sustainable financial performance.

Key Unique Activities Per Stakeholder

IMPACT INVESTORS

PHILANTHROPISTS

ORGANIZATIONS

Key Unique Activities Per Stakeholder

- Ethical Growth Opportunities: Invest in solutions that transition markets away from extractive practices, scaling sustainable businesses aligned with systemic change goals.
- Pioneering Investment Models: Deploy capital through non-extractive frameworks, including capped returns, steward ownership, and impact-aligned objectives.
- Long-Term, Measurable Impact: Build investment portfolios that prioritize both financial returns and systemic, measurable social impact.

Outcomes

> Drive the growth and scaling of established solutions that transition markets away from extractive economic systems. > Invest in businesses that address systemic issues while delivering both impact and returns.

• Path

> Strategic capital for scaling up effective solutions that have proven their model and are ready to reach broader markets. > Support for transition-focused businesses and services that align with ethical, regenerative principles.

• Funding Focus: Expansion of high-impact enterprises with sustainable business models, ensuring both scalability and financial sustainability.

Commitment to the Fellowship

True change requires determination, commitment, and persistence. We are dedicated to making this fellowship the most valuable and impactful use of our time and resources for the greater good, and we ask our members to share this commitment with us.

TRANSPARENCY

Clear Goals and Alignment:

Members should openly share their objectives, contributions, expected benefits, and how the fellowship can support them, fostering transparency and alignment with the community's mission.

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RESOURCE COMMITMENT

Member-supported Model:

Members, with their contributions support the fellowship works, covering moderation, infrastructure, and activities.

This approach ensures that the objective of the fellowship is pursued with full focus, without financial concerns and constraints from external dependencies.

NETWORK AND MULTI-CAPITAL COMMITMENT

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Beyond financial input:

Members are invited to contribute beyond finances, offering expertise, influence, and access to key infrastructure, fostering a collective responsibility to meet the fellowship's goals.

INFRASTRUCTURE AND PHYSICAL HUBS

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Gatherings:

Members are invited to participate in biannual in-person gatherings and, if possible, host events in accessible spaces. The goal is to establish yearround hubs for workshops, meetings, and extended programs to strengthen community engagement.

Join the Fellowship

That Includes:

- Training, workshops, one-to-one advisory sessions
- Matchmaking with funds, projects, solutions, experts
- Crowdsourcing solutions from the network of experts
- Access to tools, frameworks, and infrastructure for collective intelligence
- Access to curated portfolios, tailored to the group focuses
- Invitation to 2 Gatherings a year, accommodation included
- Access to the Tuscany Residency for systemic architects, 30 days a year

This will go to the support of:

- The creation of a hub for systemic architects, innovators, experts and changemakers
- The development of tools, frameworks, blueprints and masterplans for systemic change
- The development of a tailored program for impact investors and philanthropists
- The support of an emerging coalition of organizations focused on systemic change

YEAF

YEARLY COMMITMENT

FELLOW 100.000\$ YEARLY COMMITMENT

FOR ONE YEAR ONLINE & GATHERINGS

SPONSOR

50.000\$

CHAMPION 250.000\$